

General Business Edition

MODERN, COMPREHENSIVE, AND EXTENSIBLE.



"Acumatica is magic. We haven't found anything we can't do with Acumatica."

Donna James, Statewide Finance Specialist, Cornell Cooperative Extension Industry: Non-Profit



Complete Financials and Embedded CRM

Designed for companies with limited inventory requirements, Acumatica General Business Edition is the ideal solution for service, non-profit, financial, municipal, and other businesses and organizations seeking a modern ERP application with advanced financial management, project accounting, fixed assets, customer management, payroll, and robust reporting and analysis capabilities. Acumatica provides specialized editions for manufacturers, distributors, retailers, and construction firms.

Advanced financial features provide a holistic system for growing businesses.

Expedite month-end close, automate the AP payment process, and reduce days sales outstanding (DSO) with flexible credit limits and credit terms, automated dunning letters, and proactive collection activities.

Generate high-quality leads, boost sales, and offer exemplary customer support through embedded CRM with case management.

Manage your entire business using powerful insights with configurable inquiries, personalized reports, role-based dashboards, and real-time business analytics.

Automate and mobilize core operations with a best-in-class ERP built on a future-proof platform.

"The ease in which
Acumatica works and
how it looks and feels
compared to Microsoft
Dynamics, Sage, and Oracle
NetSuite, there's not a whole
lot of comparison. Acumatica
leads the pack."

James Craig, CEO (Prior), ISS LLC Industry: Oil and Gas Services





Modern Accounting with Robust Analytics

Thousands of small and midsize businesses across dozens of industries rely on Acumatica ERP. Harness the power of artificial intelligence (AI) with machine learning (ML) for accounts payable document creation with smart matching. Automate expense receipt creation from bank files or paper receipts using AI/ML and mobile technologies. Penetrate new markets with minimal technology investments by leveraging multi-currency and multi-language support. Manage services with native field service and project accounting applications.



Agriculture, Forestry, Fishing

agricultural, forestry, landscaping, commercial fishing



Amusement and Entertainment

movie theaters, professional sports, performing arts



Automotive Services

automotive repair, towing and hauling, passenger transport



Banking and Financial Services

banking, investments, holding companies, credit agencies



Communications & Utilities

water, sewer, electric, gas, waste, telecom, radio



Education

daycare, K-12 education, vocational schools, colleges



Government & Municipalities

courts, fire and police, federal, state, and local government



Home Services

garage door, pool and spa services, appliances, water



Hospitality

hotels, motels, bed and breakfast, resorts, camps



Insurance

property & casualty (P&C), life & annuity (L&A), health



Maintenance Services

janitorial and sanitation services, facility maintenance



Legal Services

attorneys, legal aid services, arbitration, other legal services



Medical and Health Services

doctors, hospitals, clinics, dentists, mental health, rehabilitation



Non-profit and Member Organizations

museums, zoos, botanical gardens, churches, trade associations



Oil & Gas and Mining Operations

metal and coal mining, oil and gas extraction/refining



Professional and Business Services

advertising, public relations, staffing, consulting, accounting



Real Estate and Property Management

property management, real estate agents, title offices, appraisers



Rental and Leasing Services

vehicle, equipment, computer, party stores, furniture



Repair Services

electrical, watch and jewelry, upholstery, computer, welding



Social Services

in family services, job training, food & housing assistance



Software and Technology

commercial software, technology consulting, computer services

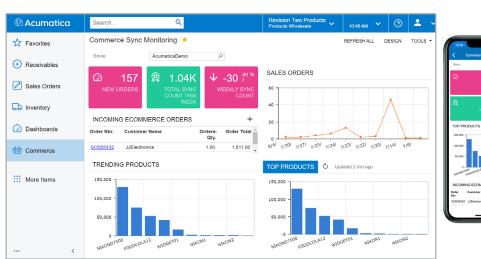


Transportation and Logistics

trucking, warehousing, logistics, rail, water, air, public transport

Access the entire Acumatica application suite and enter transactions anytime, anywhere, from a browser, POS scanner, or mobile device.

Gain actionable insights with configurable, role-based dashboards. Monitor key performance indicators and manage business activity to make the most informed decisions.





Advanced Project Accounting & Management

Project-based businesses benefit from Acumatica's native project accounting features. Capture all expenses and employee time entries quickly. Understand timelines with coordinated tasks and accurate billing for more profitable projects and analytics. Get more work done faster and with less effort.





Extend Acumatica with Certified Applications

The Acumatica Marketplace is one of the leading communities of independent software vendors with integrated applications for budgeting and planning, lease accounting, corporate performance management (CPM), human capital management, asset management, tax calculations, advanced business intelligence and analytics, and more. Specialized industry solutions extend Acumatica's robust accounting for companies in non-profit, property management, rental, hospitality, and other business segments.

"Our clerk had no previous accounting experience, and now she's doing all the AP work . . . I just hired an accountant, and I didn't have to teach her at all; she just got on the system and easily uses it."

Jen Alden, Chief Financial Officer, Tulsa Performing Arts Center Industry: Non-Profit

Discover Why Leading Organizations Rely on Acumatica for their Success





Future-Proof Cloud Platform Is Ready for Modern Technologies

Today's companies demand a modern platform built for speed and extensibility to connect external systems and data.

The Acumatica xRP platform is a versatile architectural framework and application development platform that empowers users to tailor the software to the way they do business. Because Acumatica's ERP platform technology uses standard web technologies and development

languages, you can modify your business logic using the platform tools to connect to external applications with ease.

Leverage Acumatica's artificial intelligence and machine learning features to automate AP document creation and reduce manual errors. Translate paper business cards directly into CRM contacts via the mobile app to save time and effort.

Connected Applications

- Tax Calculation
- Shipping and Logistics
- Business Intelligence
- Office Productivity (MS Teams and Office, Adobe)
- Product Design (CAD Connectors, PLM)
- · Human Capital Management

Vertical / Embedded Applications

- Government Contracting
- Non-Profit
- Rental Equipment
- Process Manufacturing
- Cannabis

Acumatica Cloud ERP

Industry Editions

Retail Edition



Manufacturing Edition

Distribution Edition



Construction Edition



General Business Edition



Financial Management

Best-In-Class Modules



Project Accounting



Field Service Management



Property Management

Acumatica Cloud Platform



Advanced Authentication



AAA Multi-tenant



Low Code/No Code Framework



Payroll

Cross-browser Support



Reporting & Analytics



Workflow



Role-based Security



Aあ Multi-language



Integration & Web Services



Mobile Framework



✓ Visual Studio **Templates**



AI & ML

Tech Stack















The Trusted Leader in Usability and Value

Acumatica's Customer Bill of Rights protects customers with an easy to understand End User License Agreement. It guarantees ERP implementations without hidden fees. The Bill of Rights outlines Acumatica's commitment to consumption-based licensing that does not inhibit growth. It provides sustainable pricing models with limited price increases, deployment choice, and consistent customer service access. It also protects customers' access to their data anytime – even if they leave the Acumatica family. Further, Acumatica consistently rates high in usability and value by analysts and users.

Acumatica is ranked as a leader in the IDC MarketScape: Worldwide SaaS and Cloud-Enabled Midmarket Business ERP Applications. Advisory services provider Nucleus Research selected Acumatica as a market usability leader in its ERP Technology Value Matrix. The G2 user review site selected Acumatica as a Leader in the G2 Mid-Market Grid Report for ERP Systems. Acumatica maintains a near-perfect Overall User Rating on the Gartner Peer Insights report. Acumatica was awarded "Best ERP Solution" in 2021 by the Software and Information Industry Association (SIIA).



Leader in Usability, ERP Technology Value Matrix



Leader in Mid-Market Grid Report for ERP Systems



Excellent
Overall User Rating

















Acumatica by the Numbers:

6,500 Valued Customers

180M Transactions Every Month

97% User Rating Satisfaction

300+ Dedicated Employees

+33 High Net Promoter Score

200+ Independent Software Vendors

300+ Channel Partners

Unique Singular Product Focus

Discover Your Potential ROI with the Forrester Total Economic Impact Calculator™





Manage Your Entire Business on a Single, Future-Proof Cloud Platform

Powerful and Comprehensive Features Provided by Acumatica General Business Edition:

Accounting Applications

General Ledger Accounts Receivable Accounts Payable Multicurrency Management

Tax Management Cash Management

Deferred Revenue

Recurring Revenue

ASC 606 Compliance

GAAP and IFRS Compliance

Intercompany Accounting

Multi-Company

Consolidated Reporting

Electronic Bank Feeds

Advanced Expense Management

Contract Management

Fixed Asset Depreciation

Payroll and Time Management

PCI-Compliant Credit Cards

Analytics & Platform

Financial Reports Multi-language

Acumatica Report Designer

Generic Inquiries

Microsoft Power BI Integration

Configurable Dashboards

Multi-Level Security

Cloud or On-Premises Deployment

Native Document Management

Visual Workflows

Business Events

Online Help and Wikis

Development Tools

Integration Utilities

AI/ML

Projects

Change Orders

Cost-Plus or Fixed Cost

Forecast Project Budget

Timesheets for Specific Projects

CRM Portal and Case Integration

Task Definition

Reverse Unbilled Transactions

Create Billing Rules

Manage Project Quotes

Labor Cost Rates

Mobile Time and Expense

Project Templates

Customer Management

Sales Opportunities

Integrated Marketing Service and Support

Customer Self-Service Portal

Lead and List Management

Accounts and Contacts

Email Integration

Real-Time ERP↔CRM Data Flows

Purchase Order Management

Partial Fulfillment

Consolidated Fulfillment

Item Tracking

Automatic Payment Vouchers

Drop Shipments

Landed Cost

Vendor Selection

Vendor Performance

Multiple Addresses

Audit Trail

Blanket Orders

Custom Workflows

Sales Order Management

Invoice Consolidation

PO Linking

Returns Management

Multiple or Partial Fulfillment

Shipment Schedules

Pick Lists and Replenishment

Credit Limit Verification

Special Order Drop Ship

Will Call Orders

Custom Workflows

Requisition Management

Convert to Purchase Order

Predefined Request Lists

Collect and Request Classes

Create Customer Quotes

Set Vendor Lead Times

Online Vendor Bidding

Configurable Workflows

Vendor Marketplace

Rental Management

Budgeting and Planning

Royalties and Rebates

Salesforce Integration

Sales & Use tax calculations

Corporate Performance

Management

Advanced Reporting & Analytics

Collections Management

Consignment Processing

Human Capital Management

Shipping Integrations

Electronic Data Interchange (EDI)

... and many more!

"The biggest advantage is the visibility and real-time reporting our executives have at their fingertips. Project managers have real-time visibility into their projects. In our other system, that was just was not possible."

Rebecca Ogle, CFO, Safety Management Group

Industry: Professional Services, Consulting





Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.



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For more information on Acumatica, visit www.acumatica.com or follow us on LinkedIn.